Sicav

Société d'investissement à capital variable
sous forme d'une société anonyme
49, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg
R.C.S. Luxembourg B170470
(the **Company**)

INFORMATION NOTICE TO THE SHAREHOLDERS OF THE COMPANY

Luxembourg, 20/04/2026

Dear Shareholder,

We are writing to you as a shareholder of the Company to inform you that the Company's board of directors has decided to adopt a revised version of the prospectus as of 16 April 2026 (the "**Revised Prospectus**").

The Revised Prospectus can be downloaded under [www.ottoapiusicav.eu].

The main changes have been made to adapt the prospectus to the new requirements introduced by the amended version of Directive 2009/65/EC on undertakings for collective investment that (generally referred to as UCITS VI) were transposed in the Luxembourg law of 17 December 2010 on undertakings for collective investment, as amended (the "**Revised 2010 Law**") with effective date of 16 April 2026.

As from 16 April 2026, the board of directors will have the right under the new article 28(5) of the Revised 2010 Law to suspend redemption requests or to create side pockets as a liquidity management tool in exceptional circumstances and in the best interests of the investors. Section 4 of the Revised Prospectus reflects these statutory rights granted to the board for the sake of transparency.

Furthermore, article 52-1(1) of the Revised 2010 Law requires from the Company to select at least two liquidity management tools from item 2 to item 8 of Annex III of the Revised 2010 Law. The prospectus already included the redemption gate which is one of the liquidity management tools mentioned in Annex III. The Revised Prospectus will also include the redemption charge as a liquidity management tool within the conditions determined in section 4 of the Revised Prospectus.

If you have any questions, please contact us by sending an email to [info@ottoapiusicav.eu] or contact your usual contact person.

Yours sincerely,

The board of directors of 8a+ SICAV.